



佳世達科技

2017 第二季法人說明會

2017年8月9日

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Safe Harbor Notice

We have made forward-looking statements in the presentation. Our forward-looking statements contain information regarding, among other things, our financial conditions, future expansion plans and business strategies. We have based these forward-looking statements on our current expectations and projections about future events. Although we believe that these expectations and projections are reasonable, such forward-looking statements are inherently subject to risks, uncertainties, and assumptions about us.

We undertake no obligation to publicly update or revise any forward-looking statements whether as a result of new information, future events or otherwise. In light of these risks, uncertainties and assumptions, the forward-looking events might not occur and our actual results could differ materially from those anticipated in these forward-looking statements.

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2017 上半年財務結果與業務摘要

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合併綜合損益表摘要

單位：新台幣百萬元

	106年第一季		106年第二季		季成長%	105年第二季		年成長%
銷貨淨額	31,687	100.0%	32,898	100.0%	3.8%	31,521	100.0%	4.4%
營業成本	(28,066)		(28,738)			(27,370)		
營業毛利	3,621	11.4%	4,160	12.6%	+1.2 ppt	4,151	13.2%	-0.6 ppt
營業費用	(2,821)	-8.9%	(3,190)	-9.7%		(2,774)	-8.8%	
營業淨利	800	2.5%	969	2.9%	+0.4 ppt	1,377	4.4%	-1.5 ppt
營業外收入及支出	642		756			(406)		
稅後純益	1,291	4.1%	1,426	4.3%	+0.2 ppt	736	2.3%	+2.0 ppt
歸屬於母公司本期淨利(損):	1,230	3.9%	1,365	4.1%	+0.2 ppt	798	2.5%	+1.6 ppt
基本每股盈餘 (NT\$)(a)	0.63		0.69			0.41		
每股淨值 (NT\$)(b)	15.03		14.57			13.75		

(a) 基本每股盈餘以加權平均流通在外股數計算 (1,967百萬元)

(b) 每股淨值以流通在外股數計算 (1,967百萬元)

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合併資產負債表摘要

單位:新台幣百萬元

	106.6.30		105.12.31		成長%	105.6.30		年成長%
現金及約當現金	7,554	7.3%	6,825	7.2%	10.7%	8,019	8.4%	-5.8%
應收帳款	26,831	25.9%	25,331	26.6%	5.9%	25,925	27.2%	3.5%
存貨	19,845	19.1%	17,065	17.9%	16.3%	15,344	16.1%	29.3%
採用權益法之投資	15,697	15.1%	15,682	16.5%	0.1%	14,824	15.6%	5.9%
資產總計	103,676	100.0%	95,312	100.0%	8.8%	95,313	100.0%	8.8%
金融負債*	29,934	28.9%	22,656	23.8%	32.1%	26,704	28.0%	12.1%
應付帳款	25,213	24.3%	27,009	28.3%	-6.7%	24,557	25.8%	2.7%
負債總計	70,874	68.4%	62,367	65.4%	13.6%	64,643	67.8%	9.6%
權益總計	32,801	31.6%	32,945	34.6%	-0.4%	30,670	32.2%	6.9%

* 金融負債包含長短期借款,公司債及其他付息借款(應付租賃款)

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重要財務指標

	106.6.30	105.12.31	變化	105.6.30	年變化
應收帳款週轉天數(含轉售)	80	81	-1	78	+2
存貨週轉天數	59	54	+5	52	+7
應付帳款週轉天數	84	84	+0	82	+2
營運資金週轉天數	55	51	+4	48	+7
權益報酬率(年化) ^(a)	16.5%	12.6%	+3.9 ppt	7.5%	+9.0 ppt
流動比率	104%	103%	+1 ppt	104%	0 ppt
金融負債比率 ^(b)	29%	24%	+5 ppt	28%	+1 ppt

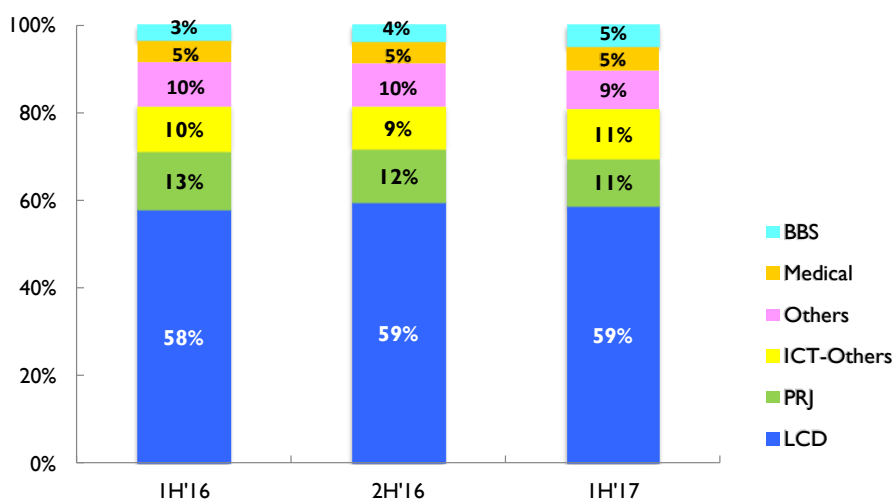
(a) 採年化稅後損益 / 平均權益總額

(b) 金融負債包含長短期借款,公司債及其他付息借款(應付租賃款)

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營收-以產品別區分



* BBS : 智能解決方案

* Medical (醫療) : 包含醫療服務、器材、耗材

* Others (其他) : 包含明基材料、其他產品

* ICT-Others (資通產品-其他) : 包含專業顯示器、數位電子看板、電視、手機等相關電子產品

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2017 上半年業務摘要

- 顯示器、投影機：
 - 顯示器: 營收379億, 數量 9.3M台
 - 投影機: 營收 70億, 數量 583K台
- 醫療：
 - 營收34億
- 智能解決方案：
 - 營收33億

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Value-Up Solutions

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